
SOURCES AND USES OF FUNDS

Successor Agency to the Carson Redevelopment Agency
Taxable Subordinate Tax Allocation Bonds 2020 Series C

Sources:

Bond Proceeds:	
Par Amount	87,645,000.00
	87,645,000.00

Uses:

Other Fund Deposits:	
Debt Service Reserve Fund	6,600,000.00
Delivery Date Expenses:	
Cost of Issuance	300,000.00
Underwriter's Discount	744,982.50
	1,044,982.50
Other Uses of Funds:	
Remediation Fund	80,000,000.00
Additonal Proceeds	17.50
	80,000,017.50
	87,645,000.00

Note: BBB Taxable Rates as of Jan 6, 2020

BOND PRICING

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Bond Component	Maturity Date	Amount	Rate	Yield	Price
Serial Bond:					
	02/01/2021		2.243%	2.243%	100.000
	08/01/2021	3,640,000	2.243%	2.243%	100.000
	02/01/2022	95,000	2.343%	2.343%	100.000
	08/01/2022	3,720,000	2.343%	2.343%	100.000
	02/01/2023	3,925,000	2.457%	2.457%	100.000
	08/01/2023	2,225,000	2.457%	2.457%	100.000
	02/01/2024	1,740,000	2.754%	2.754%	100.000
	08/01/2024	2,335,000	2.754%	2.754%	100.000
	02/01/2025	4,345,000	2.854%	2.854%	100.000
	08/01/2025	605,000	2.854%	2.854%	100.000
	02/01/2026	355,000	3.019%	3.019%	100.000
	08/01/2026	1,295,000	3.019%	3.019%	100.000
	02/01/2027	5,305,000	3.119%	3.119%	100.000
	08/01/2027	2,715,000	3.119%	3.119%	100.000
	02/01/2028	875,000	3.254%	3.254%	100.000
	08/01/2028	2,765,000	3.254%	3.254%	100.000
	02/01/2029	935,000	3.354%	3.354%	100.000
	08/01/2029	2,835,000	3.354%	3.354%	100.000
	02/01/2030	995,000	3.454%	3.454%	100.000
	08/01/2030	2,890,000	3.454%	3.454%	100.000
		43,595,000			
Term Bond Maturing 2035:					
	02/01/2031	1,060,000	3.804%	3.804%	100.000
	08/01/2031	2,975,000	3.804%	3.804%	100.000
	02/01/2032	1,140,000	3.804%	3.804%	100.000
	08/01/2032	3,060,000	3.804%	3.804%	100.000
	02/01/2033		3.804%	3.804%	100.000
	08/01/2033	2,865,000	3.804%	3.804%	100.000
	02/01/2034	1,425,000	3.804%	3.804%	100.000
	08/01/2034	2,950,000	3.804%	3.804%	100.000
	02/01/2035	3,820,000	3.804%	3.804%	100.000
	08/01/2035	775,000	3.804%	3.804%	100.000
		20,070,000			
Term Bond Maturing 2041:					
	02/01/2036	3,970,000	4.181%	4.181%	100.000
	08/01/2036	4,920,000	4.181%	4.181%	100.000
	02/01/2037	485,000	4.181%	4.181%	100.000
	08/01/2037	2,290,000	4.181%	4.181%	100.000
	02/01/2038	545,000	4.181%	4.181%	100.000
	08/01/2038	2,350,000	4.181%	4.181%	100.000
	02/01/2039	600,000	4.181%	4.181%	100.000
	08/01/2039	2,410,000	4.181%	4.181%	100.000
	02/01/2040	665,000	4.181%	4.181%	100.000
	08/01/2040	2,475,000	4.181%	4.181%	100.000
	02/01/2041	730,000	4.181%	4.181%	100.000
	08/01/2041	2,540,000	4.181%	4.181%	100.000
		23,980,000			
		87,645,000			

BOND PRICING

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Dated Date	04/01/2020	
Delivery Date	04/01/2020	
First Coupon	02/01/2021	
Par Amount	87,645,000.00	
Original Issue Discount		
Production	87,645,000.00	100.000000%
Underwriter's Discount	-744,982.50	-0.850000%
Purchase Price	86,900,017.50	99.150000%
Accrued Interest		
Net Proceeds	86,900,017.50	

Note: BBB Taxable Rates as of Jan 6, 2020

BOND DEBT SERVICE

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Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
02/01/2021			2,517,281.54	2,517,281.54	
08/01/2021	3,640,000	2.243%	1,510,368.93	5,150,368.93	7,667,650.47
02/01/2022	95,000	2.343%	1,469,546.33	1,564,546.33	
08/01/2022	3,720,000	2.343%	1,468,433.40	5,188,433.40	6,752,979.73
02/01/2023	3,925,000	2.457%	1,424,853.60	5,349,853.60	
08/01/2023	2,225,000	2.457%	1,376,634.98	3,601,634.98	8,951,488.58
02/01/2024	1,740,000	2.754%	1,349,300.85	3,089,300.85	
08/01/2024	2,335,000	2.754%	1,325,341.05	3,660,341.05	6,749,641.90
02/01/2025	4,345,000	2.854%	1,293,188.10	5,638,188.10	
08/01/2025	605,000	2.854%	1,231,184.95	1,836,184.95	7,474,373.05
02/01/2026	355,000	3.019%	1,222,551.60	1,577,551.60	
08/01/2026	1,295,000	3.019%	1,217,192.88	2,512,192.88	4,089,744.48
02/01/2027	5,305,000	3.119%	1,197,644.85	6,502,644.85	
08/01/2027	2,715,000	3.119%	1,114,913.38	3,829,913.38	10,332,558.23
02/01/2028	875,000	3.254%	1,072,572.95	1,947,572.95	
08/01/2028	2,765,000	3.254%	1,058,336.70	3,823,336.70	5,770,909.65
02/01/2029	935,000	3.354%	1,013,350.15	1,948,350.15	
08/01/2029	2,835,000	3.354%	997,670.20	3,832,670.20	5,781,020.35
02/01/2030	995,000	3.454%	950,127.25	1,945,127.25	
08/01/2030	2,890,000	3.454%	932,943.60	3,822,943.60	5,768,070.85
02/01/2031	1,060,000	3.804%	883,033.30	1,943,033.30	
08/01/2031	2,975,000	3.804%	862,872.10	3,837,872.10	5,780,905.40
02/01/2032	1,140,000	3.804%	806,287.60	1,946,287.60	
08/01/2032	3,060,000	3.804%	784,604.80	3,844,604.80	5,790,892.40
02/01/2033			726,403.60	726,403.60	
08/01/2033	2,865,000	3.804%	726,403.60	3,591,403.60	4,317,807.20
02/01/2034	1,425,000	3.804%	671,911.30	2,096,911.30	
08/01/2034	2,950,000	3.804%	644,807.80	3,594,807.80	5,691,719.10
02/01/2035	3,820,000	3.804%	588,698.80	4,408,698.80	
08/01/2035	775,000	3.804%	516,042.40	1,291,042.40	5,699,741.20
02/01/2036	3,970,000	4.181%	501,301.90	4,471,301.90	
08/01/2036	4,920,000	4.181%	418,309.05	5,338,309.05	9,809,610.95
02/01/2037	485,000	4.181%	315,456.45	800,456.45	
08/01/2037	2,290,000	4.181%	305,317.53	2,595,317.53	3,395,773.98
02/01/2038	545,000	4.181%	257,445.08	802,445.08	
08/01/2038	2,350,000	4.181%	246,051.85	2,596,051.85	3,398,496.93
02/01/2039	600,000	4.181%	196,925.10	796,925.10	
08/01/2039	2,410,000	4.181%	184,382.10	2,594,382.10	3,391,307.20
02/01/2040	665,000	4.181%	134,001.05	799,001.05	
08/01/2040	2,475,000	4.181%	120,099.23	2,595,099.23	3,394,100.28
02/01/2041	730,000	4.181%	68,359.35	798,359.35	
08/01/2041	2,540,000	4.181%	53,098.70	2,593,098.70	3,391,458.05
	87,645,000		35,755,249.98	123,400,249.98	123,400,249.98

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