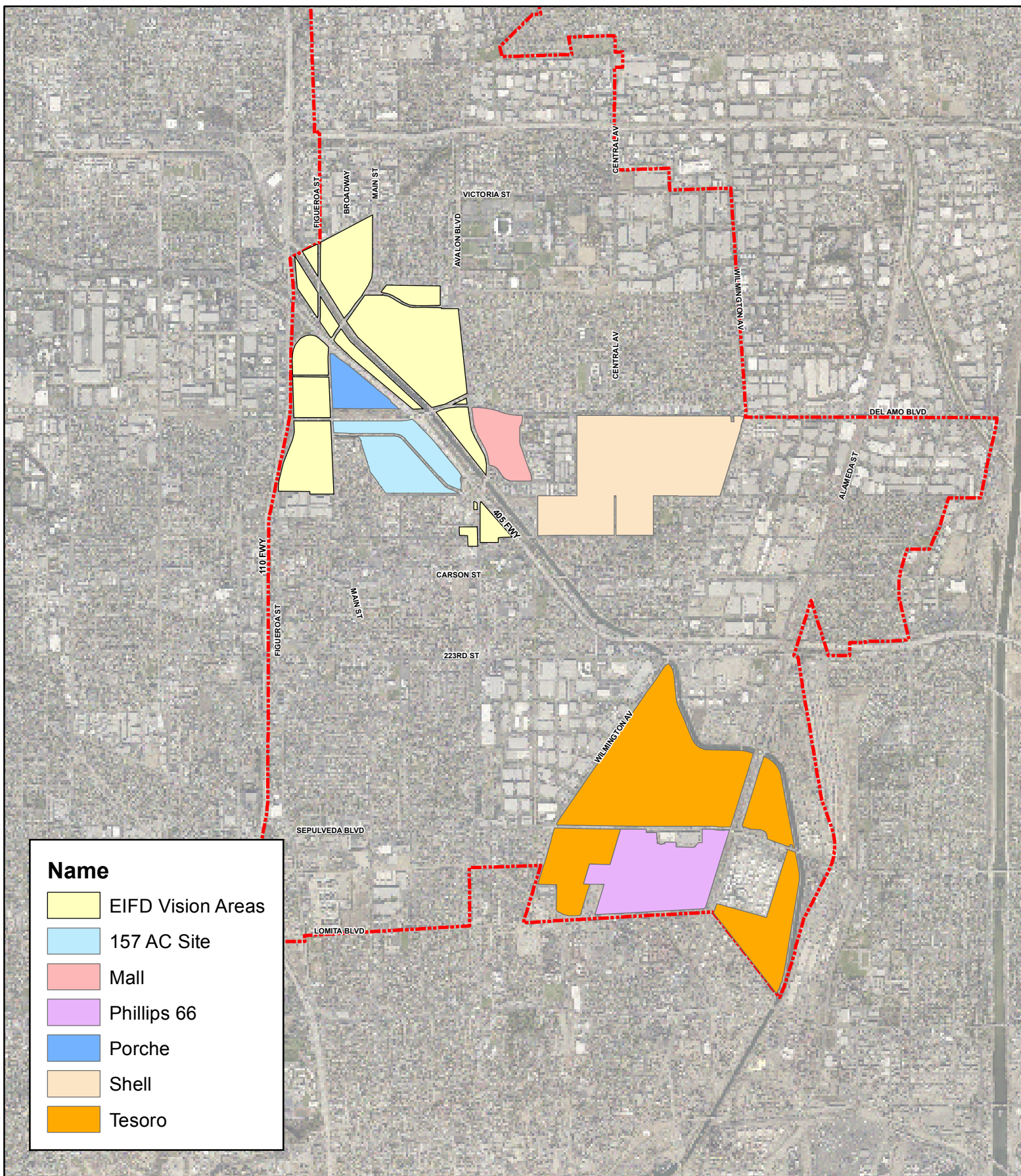




Enhanced Infrastructure Financing Districts (EIFD)

Exhibit No. 5